CONFIRMATION UNDER THE FOREIGN ACCOUNT TAX COMPLIANCE ACT (FATCA) & COMMON REPORTING STANDARDS (CRS) – INIVIDUAL ACCOUNT

[Mandatory for all investors including joint holders of demat account and Minor's guardian]

FATCA-CRS Terms And Conditions

Towards compliance with tax information sharing laws, such as FATCA & CRS, we would be required to seek additional personal tax & beneficial ownership information & certain certification & documentation from our account holders. Such information may either be sought at the time of account opening or at any time subsequently. Under certain circumstances (including if we do not receive self-declaration from you), we may be obliged to share information on your account with relevant tax authorities. If you have any questions about your tax residency, please consult your tax advisor. Should there be any change in the information provided by you, please ensure to inform us within 30 days of such change.

Towards compliance with such laws, we may be also required to provide information to any institution such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto. As may be required by domestic or overseas regulators/ tax authorities, we may be constrained to withhold & pay out sums from your account or close or suspend your account(s).

FATCA-CRS Instructions

If you are citizen of the USA or a resident or a Green-Card holder, please include the USA in the foreign country information field along with your USA tax identification number. The provisions of the FATCA are contained in the US Hire Act, 2010. It is mandatory to supply a TIN or a functional equivalent if the country in which you are a tax resident issues such an identification number. If no TIN is yet available or has not been issued, please provide an explanation in a separate attachment to this form.

	First / Cale	Casand Halden			Third Holdon			
	First/ Sole Minor's Guar	Second Holder			Third Holder			
	iviinor's Guar						<u> </u>	
Resident of country other than India?	Yes No		Yes No			Yes No		
If yes, country of jurisdiction of residence								
Tax Identification No. issued by country								
Tax Identification Type								
Address of residence in the said country	Line 1	Line 1			Line 1			
	Line 2	Line 2			Line 2			
	Line 3	Line 3			Line 3			
	Line 4	Line 4			Line 4			
Resident or Citizen of the USA?	Yes	No		Yes	No	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Yes	No
US telephone number as resident/ citizen	Yes	No		Yes	No		Yes	No
US residence/ mailing/ PO box address	Yes	No		Yes	No		Yes	No
Do you pay tax in the USA	Yes	No		Yes	No		Yes	No
Do you hold any identification no. in USA	Yes	No		Yes	No		Yes	No
Is your PoA holder a citizen of USA	Yes	No		Yes	No		Yes	No
I/We have understood the information requirements of this form (read along with FATCA-CRS instructions) and hereby								
confirm that the information provided by me/us on this declaration form & on KYC form is true, correct and complete.								
I/We have read and understood the FATCA-CRS terms and conditions and hereby accept the same.								
Signature of the Applicant(s)								