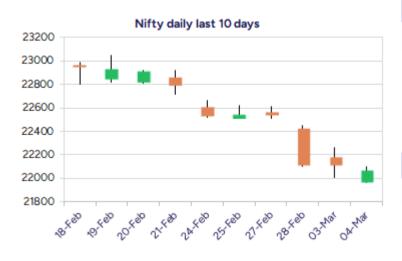
# **Technical Newsletter**

From PL Technical Desk



\* Sensex 72989.93 - 96.01

\* Nifty 22082.65 - 36.65





\*Blue candle  $\rightarrow$  Close rate > Open rate \* Red candle  $\rightarrow$  Close rate < Open rate

Date: 05th March 2025

\* Bank Nifty 48245.20 + 130.90

## **Market Preview**

#### Nifty sustains above 22000 zone

Nifty witnessed a decent pullback from the low to end the session near 22100 zone with active participation witnessed from the broader markets. BankNifty once again maintained the 47900 zone with some recovery witnessed to maintain the bias. The market breadth was positive with the advance decline indicating 2:1 ratio at close.

## **Market Forecast**

#### Nifty daily range 21900-22300

Nifty after opening on a weak note below 22000 zone recovered to touch the 22100 level with improvement visible from the broader markets as well with pullback visible from their lower ends to improve the sentiment to some extent. As mentioned earlier, the index is precariously placed and with a decisive breach below 22000 level shall trigger for further slide in the coming days. A decisive move above 22500 zone is much needed to establish conviction and expect for stability in the coming sessions.

BankNifty, once again maintained the support zone near 47900 levels and witnessed a short pullback to end the session near 48250 level with bias maintained and would need a decisive move past the 49200 zone to establish conviction and expect for further rise in the coming days. At the same time, a decisive breach below the 47900 zone would further weaken the trend and can trigger for fresh slide thereafter.

The support for the day is seen at 21900 levels while the resistance is seen at 22300 levels. BankNifty would have the daily range of 47800-48800 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
	Daily	22082.65	-0.17%	-16	22185.20	21910	21997	22051	22137	22191
Nifty	Weekly	22124.70	-2.94%	-3	22686.90	21736	21930	22299	22494	22862
	Monthly	23508.40	-0.58%	-5	26264.60	22068	22788	23507	24228	24947
	Daily	48245.20	0.27%	-7	48343.30	47731	47988	48182	48439	48632
Bank Nifty	Weekly	48344.70	-1.30%	-3	48721.55	47571	47958	48465	48852	49359
	Monthly	49587.20	-2.50%	-5	52793.25	45873	47730	49701	51559	53530
Sensex	Daily	72989.93	-0.13%	-16	73343.00	72486	72738	72886	73138	73285
	Weekly	73198.10	-2.81%	-3	75057.20	71983	72591	73749	74356	75515
	Monthly	77500.57	-0.82%	-5	85764.50	72808	75154	77614	79960	82419



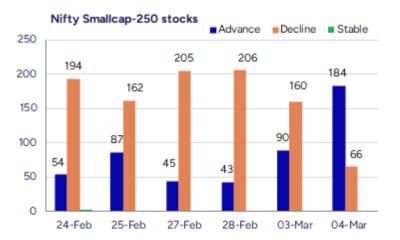
	Daily Trend tu	rned Up			Daily Trend tur	Daily Trend turned Up
Scrip Name	LCP	Curr Trnd	Reversal	Scrip Name	LCP	LCP Curr Trnd
APLLTD	791.9	-16	752.95	NAVINFLUOR	3900.35	3900.35 <b>-15</b>
BEML	2491.45	-3	2459.15	PIDILITIND	2698.65	2698.65 -5
BHEL	192.75	-3	187.05	PIIND	3040.7	3040.7 <mark>-5</mark>
BIOCON	314.8	-15	308.25	POWERGRID	254	254 -4
BPCL	249.92	-6	243.25	PVR	928.1	928.1 -4
CANFINHOME	592.6	-4	579.5	RAIN	124.26	124.26 -2
CASTROLIND	222.04	-2	219.25	SAIL	107.66	107.66 -4
CESC	136.99	-2	133.5	SBIN	716.05	716.05 -6
HINDPETRO	315.2	-4	302.85	SPARC	127.04	127.04 -3
INDIGO	4598.7	-4	4497.1	TCS	3532.05	3532.05 -17
JINDALSTEL	867.3	-4	863.7	TATASTEEL	139.34	139.34 <mark>-2</mark>
LARSENTOUBRO	3213	-4	3206.45	WOCKPHARMA	1223.55	1223.55 -15

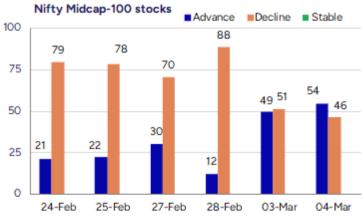
\* Trends turned Up after a significant period

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# Gainers - Losers ( Nifty 500 Stocks )

	Gainers				Losers		
Scrip Name	LCP	% Change	Volume	Scrip Name	LCP	% Change	Volume
Coffee Day	30.63	19.98	5121747	Gensol Eng	413.3	-20	950467
Readymix Constr	68.85	19.95	74000	Newjaisa Techno	50.35	-19.95	1203000
MPS	2690.35	18.75	269659	Jindal Worldwid	69.11	-12.19	3237008
Hind Motors	25.46	18.09	2706562	IGIL	331.45	-9.5	9135736
Sundaram-Clayto	2255.6	17.57	61118	Sunlite Recycli	109	-8.79	22800
MVK Agro Food	46.6	17.23	177600	Saroja Pharma	41.7	-8.35	1600
Utssav CZ Gold	177.15	16.93	113400	United Polyfab	120.7	-8.18	7913







# Nifty Daily chart with RSI indicator



#### BankNifty Daily chart with RSI indicator

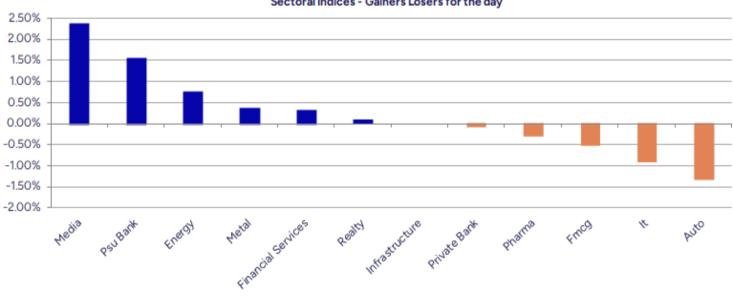




Breako	uts - Cross ab	ove 200 DM/	λ	Breakdown - Cross below 200 DMA					
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change %	20		
lacl Industries	69.42	12.66	61.62	Jindal Worldwid	69.11	-3.93			
undaram-Clayto	2255.6	7.07	2106.62	Kernex Micro	815.1	-3.70	8		
straZeneca	7306.25	6.52	6859.36	AYM Syntex	181.82	-3.26	1		
eena Sikho	1643.55	5.84	1552.85	Jubilant Food	610.25	-3.09	6		
adilal Ind	4272.4	5.63	4044.59	Persistent	5153	-2.12	52		
/ijaya Diagnost	996.45	5.36	945.77	Avonmore Cap	16.33	-1.39	1		
1VK Agro Food P	46.6	3.19	45.16	Eicher Motors	4815.1	-1.16	48		
orosil Renew	522.2	3.02	506.87	Yaari Digital	12.3	-1.13	1		
OMS Industries	2561.25	2.35	2502.52	Kanpur Plast	117.65	-1.01	11		
litex Garments	161.43	1.86	158.48	Indus Infra Tru	110.1	-0.43	11		
Vindlas	891.3	1.78	875.72	J. K. Cement	4405.6	-0.40	44		
fax Healthcare	988.45	1.28	976	Patanjali Foods	1731.95	-0.33	17		
aradeep Phosph	95.15	1.19	94.03	Sapphire Foods	319.9	-0.21	32		
astrol	222.04	1.16	219.5	Radico Khaitan	2051.2	-0.20	20		
undaram Fin	4587.05	0.82	4549.66	Manaksia Coated	76.03	-0.18	7		
likal	358.25	0.74	355.62	LIQUIDSBI	999.99	0.00	1		
oyal Orchid	352.85	0.58	350.8						
livus Life	1021.4	44.00%	1016.9						

\* Stocks crossing above its Simple Moving Average (200DMA)

\* Stocks crossing below its Simple Moving Average (200DMA)



#### Sectoral Indices - Gainers Losers for the day

Stocks witnessing a volume surge as compared to their 5 day average volur

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

	Volume	Shocke	rs - NSE			Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	3 days *	% Chg	Volume
G-Tec Jainx	27.78	-4.99	145120	2151	6646	Coffee Day	30.63	21.28	43.94	5121747
Vijaya Diagnost	1010.65	8.36	11534119	222272	5089	Lloyds Luxuries	87.05	70	24.36	54000
Newjaisa Tech	50.35	-19.95	1201500	30900	3788	Nacl Industries	69.42	56.65	22.54	1352204
Narayana Hruda	1578.95	-2.27	9891389	272555	3529	Indoco Remedies	235.8	196.47	20.02	394948
Ushanti Colour	53.15	-3.54	100000	2800	3471	Guj Themis	262.7	218.91	20	568219
Mindpool Techno	57.1	-4.99	218000	10400	1996	Vadilal Ind	4272.4	3586.3	19.13	86294
Sotac Pharma	102.8	-0.19	153600	7440	1965	India Cements	295.2	253.4	16.5	13324261
Jindal Worldwid	70	-11.05	2478954	138074	1695	Sundaram-Clayto	2255.6	1946.4	15.89	61118
Sapphire Foods	320.6	-1.67	1191106	68650	1635	Anupam Rasayan	729.65	632.4	15.38	515385
Shakti Pumps	806.55	2.73	641313	38631	1560	Ruby Mills	208.71	181.22	15.17	93469
Jyoti CNC Auto	869.25	12.78	6076929	404144	1404	Nitiraj Enginee	307.65	269.68	14.08	82684
BEW Engineering	160	2.99	15000	1125	1233	Suven Life Sci	118.54	104.16	13.81	765376
Adani Green Ene	772.8	-3.89	5953544	480592	1139	MPS	2690.35	2364.9	13.76	269659
Diamond Power	87.52	4.99	71013	6800	944	Hind Motors	25.46	22.45	13.41	2706562
Blue Star	2105.35	3.58	3312056	333217	894	Sun Pharma Adv	127.04	112.39	13.03	5197503
CreditAccess Gr	903.35	0.69	1945871	198052	883	Foods and Inns	98.22	86.9	13.03	960199
Precision	28	-4.92	214000	22000	873	TCPL Packaging	4413.35	3908.7	12.91	59996
TIL	173.76	-4.73	275297	28463	867	Religare Enterp	253.22	224.76	12.66	4339200
AstraZeneca	7304.1	6.5	70821	7428	853	Country Club	14.93	13.42	11.25	40693
Varun Beverages	477.55	4.51	12983775	1424186	812	Oriental Hotels	145.36	131.24	10.76	209572

\* the Average Volume of last 5 days

\* the % price rise of the last 3 days



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	22082.65	-36.65	-0.17%	2532.60	22979.34	26277.35	15.96%	21281.45	3.76%	-5.91%	-0.98%
ADANIENT	2147.60	30.50	1.44%	8.53	182.02	3743.90	42.64%	2025.00	6.05%	-7.46%	-36.21%
ADANIPORTS	1056.80	3.75	0.36%	17.89	188.24	1621.40	34.82%	995.65	6.14%	-4.21%	-20.35%
APOLLOHOSP	6199.95	29.35	0.48%	4.45	275.43	7545.35	17.83%	5693.20	8.90%	-9.40%	1.40%
ASIANPAINT	2128.00	-38.40	-1.77%	21.81	466.94	3394.90	37.32%	2124.75	0.15%	-5.84%	-23.50%
AXISBANK	1003.00	-4.25	-0.42%	57.86	580.15	1339.65	25.13%	933.50	7.45%	2.14%	-8.37%
BAJAJ-AUTO	7332.95	-381.85	-4.95%	10.79	801.50	12774.00	42.59%	7317.05	0.22%	-12.81%	-4.05%
BAJAJFINSV	1789.90	-48.65	-2.65%	14.43	259.66	2029.90	11.82%	1419.05	26.13%	5.90%	13.96%
BAJFINANCE	8576.35	-51.50	-0.60%	7.66	655.92	8739.00	1.86%	6187.80	38.60%	9.42%	31.29%
BEL	264.60	7.21	2.80%	249.98	658.23	340.50	22.29%	179.10	47.74%	-12.05%	25.19%
BHARTIARTL	1575.90	-19.90	-1.25%	52.20	822.19	1779.00	11.42%	1132.00	39.21%	-1.88%	41.38%
BPCL	249.60	7.19	2.97%	72.01	176.95	376.00	33.62%	234.01	6.66%	-7.16%	-61.11%
BRITANNIA	4577.00	-19.60	-0.43%	3.22	146.38	6469.90	29.26%	4506.00	1.58%	-10.39%	-6.72%
CIPLA	1404.00	-3.55	-0.25%	14.57	203.62	1702.05	17.51%	1317.25	6.59%	-4.86%	-4.31%
COALINDIA	363.50	3.15	0.87%	55.35	199.82	543.55	33.12%	349.25	4.08%	-8.98%	-19.27%
DRREDDY	1118.05	-1.55	-0.14%	10.74	119.98	1421.49	21.35%	1103.90	1.28%	-8.03%	-81.92%
EICHERMOT	4808.05	-98.55	-2.01%	6.38	308.55	5575.50	13.76%	3672.00	30.94%	-5.54%	27.66%
GRASIM	2395.85	18.40	0.77%	5.21	124.28	2877.75	16.75%	2128.60	12.56%	-5.24%	5.43%
HCLTECH	1536.50	-35.90	-2.28%	32.47	499.90	2012.20	23.64%	1235.00	24.41%	-8.87%	-4.36%
HDFCBANK	1711.30	9.75	0.57%	99.60	1699.56	1880.00	8.97%	1421.25	20.41%	0.16%	18.93%
HDFCLIFE	616.00	-2.00	-0.32%	32.62	200.80	761.20	19.08%	511.40	20.45%	-3.14%	4.75%
HEROMOTOCO	3509.60	-121.15	-3.34%	9.47	335.34	6246.25	43.81%	3495.00	0.42%	-16.33%	-19.44%
HINDALCO	640.00	3.45	0.54%	44.31	283.12	772.65	17.17%	501.20	27.69%	7.11%	22.63%
HINDUNILVR	2152.50	-24.35	-1.12%	18.00	387.93	3035.00	29.08%	2136.00	0.77%	-11.83%	-9.66%
ICICIBANK	1212.80	6.60	0.55%	95.74	1159.26	1362.35	10.98%	1048.10	15.71%	-3.72%	10.98%
INDUSINDBK	988.00	4.00	0.41%	32.71	323.53	1576.35	37.32%	923.70	6.96%	-0.73%	-35.55%
INFY	1684.00	-24.60	-1.44%	67.60	1139.77	2006.45	16.07%	1358.35	23.97%	-9.11%	3.26%
ITC	394.45	-3.00	-0.75%	134.05	528.66	528.50	25.36%	391.20	0.83%	-11.18%	-2.94%
JSWSTEEL	976.50	0.45	0.05%	10.77	104.75	1063.00	8.14%	761.75	28.19%	3.29%	16.72%
KOTAKBANK	1911.10	-3.50	-0.18%	31.72	605.45	1994.90	4.20%	1543.85	23.79%	0.70%	10.82%
LT	3211.00	13.70	0.43%	14.42	461.93	3963.50	18.99%	3141.00	2.23%	-10.37%	-12.00%
M&M	2612.85	0.95	0.04%	19.85	516.75	3270.95	20.12%	1788.80	46.07%	-12.64%	32.39%
MARUTI	11615.00	-160.60	-1.36%	2.56	297.70	13680.00	15.10%	10725.00	8.30%	-4.35%	1.33%
NESTLEIND	2145.00	-40.55	-1.86%	10.43	222.73	2778.00	22.79%	2118.00	1.27%	-5.52%	-15.99%
NTPC	313.55	-0.85	-0.27%	87.35	272.94	448.45	30.08%	292.80	7.09%	-2.96%	-8.47%
ONGC	226.99	1.86	0.83%	124.28	279.04	345.00	34.21%	215.48	5.34%	-14.27%	-16.79%
POWERGRID	254.10	1.60	0.63%	119.47	303.16	366.25	30.62%	247.30	2.75%	-16.29%	-12.23%
RELIANCE	1160.45	-10.80	-0.92%	113.77	1325.33	1608.80	27.87%	1156.00	0.38%	-7.42%	-60.75%
SBILIFE	1393.00	-15.50	-1.10%	9.77	137.01	1936.00	28.05%	1307.70	6.52%	-5.06%	-8.67%
SBIN	716.40	21.10	3.03%	143.86	1025.56	912.00	21.45%	680.00	5.35%	-10.04%	-9.60%
SHRIRAMFIN	633.90	12.60	2.03%	53.70	336.49	730.45	13.22%	438.60	44.53%	14.26%	-74.65%
SUNPHARMA	1565.00	-20.10	-1.27%	17.17	268.79	1960.35	20.17%	1377.20	13.64%	-9.11%	1.66%
TATACONSUM	953.10	-0.80	-0.08%	19.16	182.55	1256.44	24.14%	882.90	7.95%	-6.90%	-20.57%
TATAMOTORS	619.50	-1.65	-0.27%	118.78	738.15	1179.00	47.46%	606.30	2.18%	-13.26%	-36.45%
TATASTEEL	139.29	0.72	0.52%	286.35	398.36	184.60	24.54%	122.62	13.59%	2.93%	-7.59%
TCS	3533.00	39.95	1.14%	27.98	984.29	4592.25	23.07%	3457.00	2.20%	-15.06%	-14.69%
TECHM	1487.50	-5.55	-0.37%	23.86	353.71	1807.70	17.71%	1162.95	27.91%	-10.83%	17.40%
TITAN	3048.95	-33.05	-1.07%	11.86	360.20	3867.00	21.15%	3017.00	1.06%	-11.70%	-18.16%
TRENT	4984.30	37.40	0.76%	8.99	449.18	8345.00	40.27%	3750.25	32.91%	-14.01%	26.80%
ULTRACEMCO	10373.40	32.60		3.53	365.74	12145.35		9250.00	12.14%	-14.01%	2.03%
			0.32%				14.59%				
WIPRO	279.85	-3.70	-1.30%	93.32	261.80	324.60	13.79%	208.50	34.22%	-9.09%	-45.38%



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