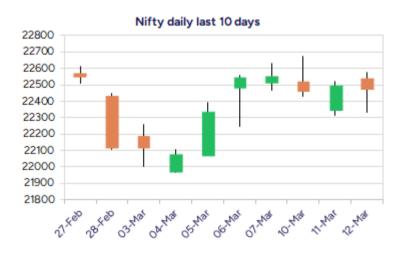
Technical Newsletter

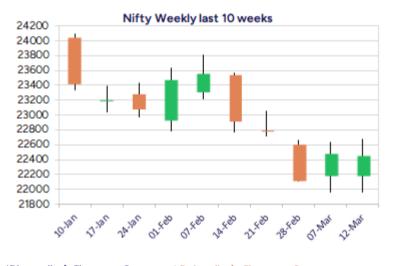
From PL Technical Desk



* Sensex 74029.76 - 72.56

* Nifty 22470.50 - 27.40





*Blue candle \rightarrow Close rate > Open rate * Red candle \rightarrow Close rate < Open rate

* Bank Nifty 48056.65 + 202.70

Date: 13th March 2025

Market Preview

Nifty manages to end flat amid volatility

Nifty after witnessing a weak session in the initial half, later on bounced back to end on a flat note near 22470 zone. BankNiftv also indicated a decent pullback to improve the sentiment to some extent anticipating for further rise in the coming sessions. The market breadth was slightly weak with the advance decline indicating a ratio of 2:3 at close.

Market Forecast

Nifty daily range 22300-22700

Nifty once again witnessing a volatile session during the intraday session recovered strongly from 22330 level and almost closed on a flat note near 22470 levels to maintain the bias with a cautiously positive approach. We continue with our stance of the index having the crucial and important support zone of 22000 level as of now which needs to be sustained and on the upside, as mentioned earlier, only a decisive breach above 23000 level shall establish conviction to expect for further rise ahead.

BankNifty, has sustained the important and crucial support zone of 47800 levels once again and has closed above the 48000 level maintaining the bias intact and with most of the frontline banking stocks looking well set for further rise, we expect the index to gain strength in the coming days. The index, as mentioned earlier, would need a decisive breach above the 50EMA zone of 49500 levels to improve the bias and thereafter, trigger for further rise in the coming days.

The support for the day is seen at 22300 levels while the resistance is seen at 22700 levels. BankNifty would have the daily range of 47600-48600 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	22470.50	-0.12%	6	22357.25	22211	22341	22459	22589	22707
	Weekly	22552.50	1.93%	-4	22652.75	21714	22133	22384	22803	23053
	Monthly	23508.40	-0.58%	-5	26264.60	22068	22788	23507	24228	24947
Bank Nifty	Daily	48056.65	0.42%	-3	48111.10	47664	47860	48041	48238	48418
	Weekly	48497.50	0.32%	-4	48749.05	47395	47946	48393	48944	49390
	Monthly	49587.20	-2.50%	-5	52793.25	45873	47730	49701	51559	53530
Sensex	Daily	74029.76	-0.10%	6	73796.80	73213	73621	74007	74415	74801
	Weekly	74332.58	1.55%	-4	74891.60	71898	73115	73851	75068	75804
	Monthly	77500.57	-0.82%	-5	85764.50	72808	75154	77614	79960	82419



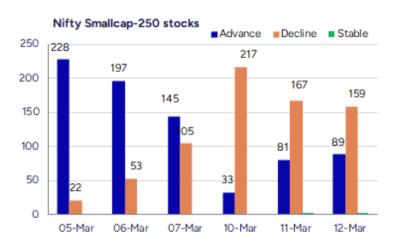
	Daily Trend tur	rned Up	
Scrip Name	LCP	Curr Trnd	Reversal
BAJFINANCE	8484.45	-8	8458.5
BATAIN	1229.1	-9	1211.6
BSE	4014.4	-10	3962.75
HDFCBANK	1711.15	-5	1691.5
INDIGO	4729.2	-2	4692.1
IPCALAB	1315.95	-3	1313.15
KEC	714.6	-1	685.8
KSCL	1064.9	-1	1057.75
MANAPPURAM	206.46	-1	203.9
PAGEIND	40123.4	-3	39961.7
UBL	1904.95	-2	1882.4

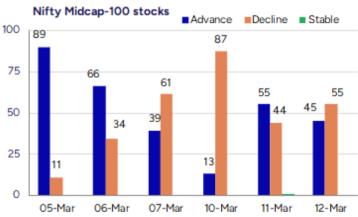
Dai	y Trend turn	ed Down	
Scrip Name	LCP	Curr Trnd	Reversal
AXISBANK	1011.2	5	1025.35
BERGEPAINT	482.6	4	497.9
GREENPLY	263.95	5	271.65
INDUSTOWER	324.65	5	328.1
LTI	4485.9	5	4669
LTTS	4390.65	5	4652.95
MAITHANALL	897.2	5	903.6
PNB	86.9	5	88.2
RAMCOCEM	820.1	7	857.6
SIEMENS	4905.75	7	4974.8
TATAELXSI	5303.85	5	5414.8
TECHMAHINDRA	1438.3	5	1479.9

* Trends turned Up after a significant period

* Trends turned Down after a significant period

		Gai	ners - Losers	(Nifty 500 Stocks)			
	Gainers				Losers		
Scrip Name	LCP	% Change	Volume	Scrip Name	LCP	% Change	Volume
SEPC	15.34	19.84	56613418	Lloyds Luxuries	86	-10.32	9000
Carysil	604.1	19.64	1287994	Compucom Soft	18.62	-9.79	212436
OCCL	90.14	16.1	2635423	Sati Poly Plast	93	-9.71	27000
India Tourism D	615.4	14.58	2048866	Indegene	522.55	-9.52	2913060
Redtape	154.66	12.69	2279530	Auro Impex	52.75	-9.36	36800
Nacl Industries	79.58	11.75	7248681	Industrial Inv	236.8	-9.32	20401
Sharp Chucks	113	10.78	1000	Apex Ecotech	86.65	-8.21	65600







Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



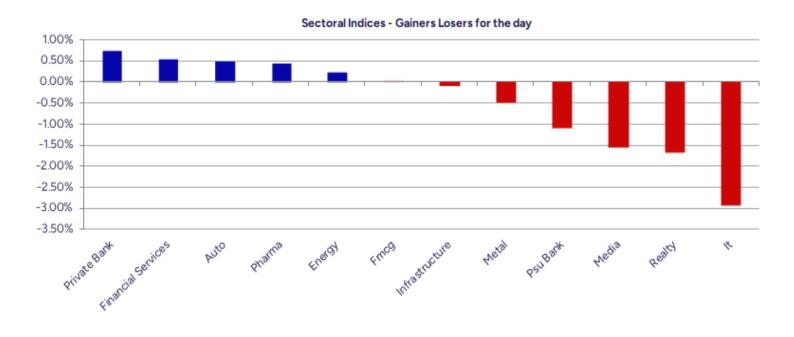


Breako	uts - Cross ab	ove 200 DMA	
Company Name	LCP	Change %	200 DMA
Sundaram Fin	4658.4	2.47	4545.9
Swaraj Engines	3065	1.74	3012.58
Kitex Garments	163.52	1.37	161.31
HDFC Bank	1711.15	1.32	1688.89
Robust Hotels	210.44	0.82	208.73
Godfrey Phillip	5436.45	0.70	5398.68
Stove	760.95	0.54	756.88
BSE Limited	4014.4	0.39	3998.85
Nazara	935.5	0.10	934.56
Mah Seamless	652.1	0.04	651.86

Breakdo	wn - Cross be	elow 200 DM/	4
Company Name	LCP	Change %	200 DMA
Wipro	268.55	-2.89	276.54
Abhishek	57.95	-2.75	59.59
Firstsource Sol	306.8	-2.55	314.84
Caplin Labs	1855.15	-2.25	1897.92
Sapphire Foods	314.75	-2.22	321.88
Polyplex Corp	1130.85	-2.20	1156.26
KDDL	2826.6	-2.17	2889.44
Beta Drugs	1662.7	-1.59	1689.61
Unichem Labs	660.15	-0.90	666.14
Innova Captab	775.65	-0.78	781.71
Sandur Manganes	473.6	-0.74	477.15
Sunflag Iron	230.26	-0.53	231.48
Dishman Carboge	206.3	-0.40	207.13
Manaksia Coated	76.58	-0.38	76.87
Siyaram Silk	628.3	-0.03	628.49
Kanpur Plast	119.37	-0.03	119.4
ABSLLIQUID	999.99	0.00	1000

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)



Stocks witnessing a volume surge as compared to their 5 day average volur

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	3 days *	% Chg	Volume
Diamond Power	88.19	-4.29	2062754	6800	30233	Divine Power	126.05	102	23.58	63000
India Tourism D	615.4	14.58	2048866	40428	4968	Kolte-Patil	338.75	276.1	22.69	2110918
IndusInd Bank	684.7	4.38	108660511	3162162	3336	ARSS Infra	34.45	29.77	15.72	14940
BEW Engineering	144.6	-1.87	38500	1125	3322	Stallion India	83.45	72.31	15.41	2632739
Кауа	221.75	0.05	205712	6240	3196	Polysil Irrigat	18.8	16.3	15.34	4000
Kamat Hotels	318.35	5	1425727	48751	2825	Welspun Invest	812.05	704.4	15.28	2355
A B Infrabuild	85.71	3.64	434519	15200	2759	Nitiraj Enginee	381.5	333.1	14.53	157303
Redtape	154.66	12.69	2279530	92973	2352	Sarda Energy	538.5	471.05	14.32	2174320
HEG	406.15	1.64	1739707	80062	2073	Nacl Industries	79.58	70.66	12.62	7248681
Precision	26.05	-4.23	354000	22000	1509	Carysil	604.1	536.8	12.54	1287994
Krishna Institu	549.7	4.32	887242	59456	1392	ICE Make Refrig	825.45	733.6	12.52	135205
WE WIN	39.02	-5.01	70146	4848	1347	Sumit Woods	100.18	89.15	12.37	43197
Data Patterns	1586.3	0.27	1536971	106334	1345	Bodal Chemicals	62.93	56.82	10.75	909298
Jindal Drilling	900.65	-4.67	499365	34855	1333	IRIS Business S	418	377.8	10.64	18437
Kaynes Tech	4330.2	0.91	2958604	215216	1275	Shreeoswal Seed	15.34	13.87	10.6	67598
Praxis Home Ret	12.49	-4.87	853766	62438	1267	Giriraj Civil D	281.1	255	10.24	250
Frog Cellsat	283.75	-7.81	454800	35760	1172	Vadivarhe Speci	26.7	24.25	10.1	6000
Total Transport	69.41	-3.4	163351	13024	1154					
Nacl Industries	79.58	11.75	7248681	580493	1149					
TTK Healthcare	1131.35	-1.11	60933	5973	920					

* the Average Volume of last 5 days

* the % price rise of the last 3 days



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	22470.50	-27.40	-0.12%	3697.13	33404.30	26277.35	14.49%	21281.45	5.59%	-4.51%	0.74%
ADANIENT	2241.80	-8.80	-0.39%	10.49	233.97	3743.90	40.12%	2025.00	10.71%	-3.77%	-29.83%
ADANIPORTS	1128.30	-6.70	-0.59%	28.43	321.74	1621.40	30.41%	995.65	13.32%	-0.97%	-14.47%
APOLLOHOSP	6143.75	8.95	0.15%	2.50	152.74	7545.35	18.58%	5693.20	7.91%	-9.66%	-1.13%
ASIANPAINT	2250.00	-37.40	-1.64%	7.49	169.43	3394.90	33.72%	2124.75	5.89%	0.72%	-20.49%
AXISBANK	1011.20	-14.45	-1.41%	75.05	757.52	1339.65	24.52%	933.50	8.32%	0.15%	-7.19%
BAJAJ-AUTO	7504.40	4.45	0.06%	5.29	397.44	12774.00	41.25%	7301.00	2.79%	-16.57%	-13.39%
BAJAJFINSV	1819.45	14.05	0.78%	11.97	217.22	2029.90	10.37%	1419.05	28.22%	0.39%	12.92%
BAJFINANCE	8484.45	144.00	1.73%	20.88	1752.66	8739.00	2.91%	6297.80	34.72%	-1.58%	29.64%
BEL	276.83	-0.35	-0.13%	153.08	424.35	340.50	18.70%	179.10	54.57%	0.05%	30.41%
BHARTIARTL	1642.85	-20.10	-1.21%	99.07	1645.80	1779.00	7.65%	1151.70	42.65%	-0.82%	38.97%
BPCL	266.32	1.74	0.66%	106.48	284.03	376.00	29.17%	234.01	13.81%	0.11%	-57.76%
BRITANNIA	4792.05	30.00	0.63%	2.23	106.21	6469.90	25.93%	4506.00	6.35%	-2.23%	-3.55%
CIPLA	1454.30	8.55	0.59%	12.55	181.59	1702.05	14.56%	1317.25	10.40%	-1.80%	-3.88%
COALINDIA	380.05	1.00	0.26%	39.49	149.57	543.55	30.08%	349.25	8.82%	0.21%	-16.49%
DRREDDY	1105.15	-11.50	-1.03%	19.15	210.86	1421.49	22.25%	1092.45	1.16%	-9.98%	-82.52%
EICHERMOT	5024.25	38.70	0.78%	2.35	117.57	5575.50	9.89%	3672.00	36.83%	-7.20%	31.76%
GRASIM	2398.90	-14.65	-0.61%	5.62	134.79	2877.75	16.64%	2128.60	12.70%	-2.98%	7.90%
HCLTECH	1540.60	-27.25	-1.74%	31.14	475.29	2012.20	23.44%	1235.00	24.74%	-9.14%	-4.32%
HDFCBANK	1711.15	25.65	1.52%	93.92	1606.37	1880.00	8.98%	1421.25	20.40%	-2.73%	18.05%
HDFCLIFE	631.80	-5.15	-0.81%	27.04	170.97	761.20	17.00%	511.40	23.54%	0.20%	2.59%
HEROMOTOCO	3610.25	-40.40	-1.11%	3.86	139.74	6246.25	42.20%	3495.00	3.30%	-14.60%	-21.86%
HINDALCO	689.85	-5.65	-0.81%	52.19	360.63	772.65	10.72%	501.20	37.64%	14.50%	30.32%
HINDUNILVR	2192.90	-24.05	-1.08%	15.26	337.22	3035.00	27.75%	2136.00	2.66%	-6.21%	-7.23%
ICICIBANK	1243.95	-1.45	-0.12%	115.48	1435.87	1362.35	8.69%	1048.10	18.69%	-0.91%	15.45%
INDUSINDBK	684.70	28.75	4.38%	1086.75	7306.97	1576.35	56.56%	606.00	12.99%	-39.21%	-57.43%
INFY	1590.85	-70.75	-4.26%	148.69	2358.92	2006.45	20.71%	1358.35	17.12%	-12.72%	3.81%
ITC	412.40	6.20	1.53%	138.44	567.25	528.50	21.97%	391.20	5.42%	-5.72%	-0.78%
JSWSTEEL	1010.40	-8.25	-0.81%	12.64	126.92	1063.00	4.95%	761.75	32.64%	3.86%	22.76%
KOTAKBANK	1982.55	47.35	2.45%	67.04	1327.87	1997.70	0.76%	1543.85	28.42%	0.31%	11.88%
LT	3193.65	-1.80	-0.06%	13.60	432.51	3963.50	19.42%	3141.00	1.68%	-4.24%	-12.23%
M&M	2650.00	4.40	0.17%	34.47	915.44	3270.95	18.98%	1788.80	48.14%	-17.28%	39.66%
MARUTI	11640.10	-6.85	-0.06%	2.49	289.65	13680.00	14.91%	10725.00	8.53%	-10.75%	2.21%
NESTLEIND	2195.50	-55.90	-2.48%	3.59	79.09	2778.00	20.97%	2110.00	4.05%	1.18%	-13.79%
NTPC	329.80	-0.50	-0.15%	69.85	230.73	448.45	26.46%	292.80	12.64%	4.21%	-5.07%
ONGC	224.20	-2.52	-1.11%	69.93	157.07	345.00	35.01%	215.48	4.05%	-8.91%	-17.26%
POWERGRID	267.10	-0.20	-0.07%	118.75	317.12	366.25	27.07%	247.30	8.01%	-3.90%	-6.39%
RELIANCE	1257.05	9.75	0.78%	119.76	1500.52	1608.80	21.86%	1156.00	8.74%	-1.53%	-57.48%
SBILIFE	1409.00	-8.25	-0.58%	7.34	103.50	1936.00	27.22%	1307.70	7.75%	-3.65%	-7.50%
SBIN	723.05	-6.80	-0.93%	55.47	402.95	912.00	20.72%	680.00	6.33%	-1.00%	-5.67%
SHRIRAMFIN	636.95	-1.30	-0.20%	53.78	342.86	730.45	12.80%	438.60	45.22%	14.06%	-74.27%
SUNPHARMA	1676.85	21.55	1.30%	23.89	399.39	1960.35	14.46%	1377.20	21.76%	-5.40%	3.87%
TATACONSUM	945.15	-14.70	-1.53%	16.19	153.50	1256.44	24.78%	882.90	7.05%	-6.01%	-21.37%
TATACONSOM	668.30	20.25	3.12%	187.31	1246.86	1179.00	43.32%	606.30	10.23%	-8.31%	-36.96%
TATAMOTORS	150.30	-0.45	-0.30%	263.77	394.98	184.60	18.58%	122.62	22.57%	8.99%	-1.76%
TCS	3506.20	-69.10	-1.93%	31.74	1112.44	4592.25	23.65%	3457.00	1.42%	-11.27%	-13.27%
TECHM	1438.30	-40.90	-1.93%	26.66	381.23	1807.70		1162.95	23.68%	-12.58%	14.76%
TITAN	3019.35	-27.05		4.89	147.93	3867.00	20.43%	2996.05	0.78%	-12.56%	-18.77%
			-0.89%				21.92%				
	5015.35	19.90	0.40%	10.26	516.86	8345.00	39.90%	3843.00	30.51%	-8.41%	24.74%
ULTRACEMCO	10520.40	81.15	0.78%	3.00	313.34	12145.35	13.38%	9250.00	13.73%	-10.32%	7.64%
WIPRO	268.55	-9.20	-3.31%	185.83	494.86	324.60	17.27%	208.50	28.80%	-12.66%	-46.02%



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